

IHSG	6,598
Change (%)	-0.57%
Net Foreign	-23.19 T
Support	6530
Resistance	6630

Sectoral	Last	Change %
IDX:IDX BASIC	1,078.1	-3.24%
IDX:IDX CYCLIC	776.0	0.40%
IDX:IDX ENERGY	2,449.0	-0.11%
IDX:IDX FINANCE	1,343.5	-0.60%
IDX:IDX HEALTH	1,315.1	-1.82%
IDX:IDX NONCYC	664.0	0.51%
IDX:IDX INDUST	950.6	-2.47%
IDX:IDX INFRA	1,277.8	-0.48%
IDX:IDX PROPERT	726.7	-0.82%
IDX:IDX TECHNO	7,655.9	5.32%
IDX:IDX TRANS	1,159.8	-0.22%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	41,912	-2.08%
S&P 500	5,615	-2.70%
NASDAQ Composite	17,468	-4.00%
FTSE 100	8,600	-0.92%
DAX PERFORMANCE-INDEX	22,621	-1.69%
IHSG	6,598	-0.57%
HANG SENG INDEX	23,783	0.00%
Nikkei 225	36,089	-2.54%

Indikator	Tingkat
GDP Growth Rate	0.53 percent
GDP Annual Growth Rate	5.02 percent
Unemployment Rate	4.91 percent
Inflation Rate	-0.09 percent
Inflation Rate MoM	-0.48 percent
Interest Rate	5.75 percent
Balance of Trade	3450 USD Million
Current Account	-1145 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	12.46 points
Manufacturing PMI	53.6 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Lunasi Utang, FASW Kebut Right Issue Rp3,49 Triliun
- Tumbuh 60 Persen, Broker Boy Thohir (TRIM) 2024 Raup Laba Rp260 Miliar
- Eksekusi Right Issue IATA, Karya Pacific Setor Rp317 Miliar
- Melorot 21,5 Persen, Laba JKON 2024 Sisa Rp186,41 Miliar
- Alasan Grup Lippo (LPPF) Bagi Dividen 2024 Rp300 per Lembar

NEWS MARKET

Pasar keuangan diprediksi masih menjalani hari-hari berat terlihat dari posisi IHSG yang kini tengah berada di jalur penurunan dan tekanan jual asing lagi-lagi menyelimuti pasar saham Tanah Air. Kekhawatiran akan penundaan pemotongan suku bunga AS juga menghantui pergerakan suram dari rupiah

- *IHSG dan Rupiah dalam Tekanan***
 - IHSG masih dalam tren penurunan dengan tekanan jual asing.
 - Kekhawatiran penundaan pemotongan suku bunga AS melemahkan rupiah.
 - Sentimen negatif dari Wall Street dan potensi resesi AS menambah tekanan.
- *Goldman Sachs Turunkan Peringkat Saham dan Surat Utang RI***
 - Goldman Sachs menurunkan peringkat saham Indonesia dari overweight ke market weight.
 - Rekomendasi surat utang BUMN tenor 10-20 tahun juga diturunkan ke netral.
 - Perubahan ini didasarkan pada potensi kenaikan defisit fiskal dari 2,5% menjadi 2,9% PDB.
 - Kebijakan Prabowo seperti pemangkasan anggaran dan pembentukan Danantara dinilai berisiko.
- *Kebijakan THR dan Bonus Hari Raya bagi Pengemudi Online***
 - Menaker akan mengumumkan aturan THR bagi pekerja swasta.
 - Prabowo mengimbau perusahaan transportasi online memberikan Bonus Hari Raya (BHR) kepada pengemudi ojol dan kurir.
 - Besar BHR akan dirundingkan dan diumumkan melalui Surat Edaran Menaker.
- *Penjualan Mobil dan Motor Nasional Meningkat***
 - Penjualan mobil wholesales tumbuh 2,2% YoY pada Februari 2025.
 - Penjualan ritel mobil turun 0,8% YoY namun naik 9,1% secara bulanan.
 - Penjualan motor mencapai 1,14 juta unit hingga Februari, tumbuh 3,74% MoM.
- *Kepercayaan Konsumen Stabil di Tengah Ketidakpastian***
 - Indeks Keyakinan Konsumen (IKK) Januari 2025 berada di level 127,2, sedikit turun dari Desember.
 - Optimisme masih bertahan karena kepercayaan terhadap ekonomi saat ini dan masa depan.
- *Resesi AS dan Risiko Global***
 - Kekhawatiran resesi AS meningkat, dengan probabilitas naik dari 15% ke 20%.
 - Faktor utama: penurunan belanja konsumen, pelebaran defisit perdagangan, dan kebijakan tarif Trump.
 - Istilah "Trumpcession" muncul akibat ketidakpastian kebijakan ekonomi AS.
- *Kebijakan The Fed dan Proyeksi Suku Bunga***
 - The Fed tidak akan menurunkan suku bunga dalam waktu dekat, tapi berpotensi melakukannya pada Juni jika ekonomi melemah.
 - Para ekonom memperkirakan perlambatan ekonomi dan peningkatan inflasi di AS.
- *Data Lowongan Pekerjaan AS (JOLTS) Ditunggu Pasar***

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
AADI	6,675	Buy on Weakness	6,800	7,000	6,450	Oversold, entry level: 6475-6675
BUMI	102	Buy on Weakness	104	107	98	Consolidation, entry level: 99-102
SMGR	2,440	Trading Buy	2,480	2,560	2,360	Oversold, entry level: 2360-2440
MEDC	1,020	Buy on Weakness	1,040	1,070	985	Oversold, entry level: 990-1020
INDF	7,550	Buy on Weakness	7,700	7,925	7,300	Net Foreign Buy, entry level: 7325-7550

NET FOREIGN BUY / SELL



Tuesday, March 11, 2025

NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AADI	6,675	3.1%	51.67 B	1				AADI	6,675	11%	6,000	11,375	-41%
2 JPFA	2,180	2.8%	30.80 B	6 ✓				JPFA	2,180	103%	1,075	2,230	-2%
3 INDF	7,550	4.1%	30.75 B	1				INDF	7,550	29%	5,850	8,300	-9%
4 ICBP	10,600	0.5%	15.39 B	3 ✓				ICBP	10,600	10%	9,600	12,875	-18%
5 BRMS	390	-2.0%	10.24 B	3 ✓				BRMS	390	207%	127	505	-23%
6 RAJA	2,510	-4.9%	10.07 B	1				RAJA	2,510	150%	1,005	4,350	-42%
7 SMGR	2,440	3.4%	9.47 B	5 ✓				SMGR	2,440	14%	2,140	5,950	-59%
8 MEDC	1,020	1.5%	9.39 B	5 ✓				MEDC	1,020	3%	990	1,635	-38%
9 TPIA	7,175	-1.7%	8.45 B	1				TPIA	7,175	43%	5,025	11,225	-36%
10 DSSA	34,950	13.1%	7.73 B	1				DSSA	34,950	233%	10,500	53,200	-34%
11 BIPI	77	-3.8%	7.31 B	7 ✓				BIPI	77	33%	58	96	-20%
12 HEAL	1,335	0.8%	7.13 B	1				HEAL	1,335	26%	1,060	1,710	-22%

NET FOREIGN SELL

CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BMRI	4,710	-2.7%	(359.91 B)	4 ✗				BMRI	4,710	4%	4,550	7,550	-38%
2 ANTM	1,490	-8.6%	(84.34 B)	1				ANTM	1,490	27%	1,175	1,845	-19%
3 ADRO	1,915	-4.3%	(69.60 B)	2				ADRO	1,915	3%	1,865	4,300	-55%
4 MDKA	1,400	-8.5%	(56.72 B)	15 ✗				MDKA	1,400	5%	1,330	2,970	-53%
5 BBNI	4,450	-2.0%	(54.99 B)	2				BBNI	4,450	11%	4,010	6,250	-29%
6 ASII	4,770	-3.3%	(41.42 B)	1				ASII	4,770	11%	4,290	5,425	-12%
7 GOTO	85	-1.2%	(40.79 B)	1				GOTO	85	70%	50	89	-4%
8 INCO	2,800	-9.7%	(37.76 B)	1				INCO	2,800	4%	2,700	5,218	-46%
9 PTRO	3,180	-5.4%	(35.55 B)	5 ✗				PTRO	3,180	707%	394	4,120	-23%
10 CUAN	7,675	-7.8%	(29.29 B)	1				CUAN	7,675	73%	4,430	15,600	-51%
11 KLBF	1,080	-6.9%	(28.94 B)	6 ✗				KLBF	1,080	1%	1,065	1,795	-40%
12 WIFI	2,150	-7.7%	(26.42 B)	1				WIFI	2,150	1580%	128	2,730	-21%

KETERANGAN

- Net Buy Asing BERUNTUN** : Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN** : Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir
- %52W Low** : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Tuesday, March 11, 2025

CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1 BUMI	102	8.5%			
2 BUKA	138	0.0%			
3 SCMA	206	0.0%			
4 INDF	7,550	4.1%			
5 TCPI	6,425	2.0%			
6 SMGR	2,440	3.4%			
7 HEAL	1,335	0.8%			
8 ITMA	885	-1.1%			
9 MEDC	1,020	1.5%			
10 OBAT	605	1.7%			
11 AKRA	1,290	-1.2%			
12 MAPI	1,480	1.7%			
13 KIJA	172	0.6%			
14 KPIG	120	0.8%			
15 BULL	135	-0.7%			
16 SSIA	890	1.1%			
17 DSNG	830	0.0%			
18 BKSL	89	0.0%			
19 BIPI	77	-3.8%			
20 SRTG	1,845	-0.3%			
21 LSIP	1,115	0.9%			
22 NCKL	670	-6.3%			
23 AVIA	404	1.0%			
24 OASA	128	-1.5%			
25 MNCN	250	-3.1%			

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BUMI	102	48%	69	176	-42%
BUKA	138	29%	107	166	-17%
SCMA	206	76%	117	244	-16%
INDF	7,550	29%	5,850	8,300	-9%
TCPI	6,425	5%	6,125	8,650	-26%
SMGR	2,440	14%	2,140	5,950	-59%
HEAL	1,335	26%	1,060	1,710	-22%
ITMA	885	91%	464	1,000	-12%
MEDC	1,020	3%	990	1,635	-38%
OBAT	605	96%	308	1,030	-41%
AKRA	1,290	25%	1,030	1,865	-31%
MAPI	1,480	28%	1,155	1,965	-25%
KIJA	172	56%	110	208	-17%
KPIG	120	140%	50	250	-52%
BULL	135	50%	90	160	-16%
SSIA	890	42%	625	1,480	-40%
DSNG	830	46%	570	1,400	-41%
BKSL	89	207%	29	95	-6%
BIPI	77	33%	58	96	-20%
SRTG	1,845	51%	1,225	2,880	-36%
LSIP	1,115	49%	750	1,305	-15%
NCKL	670	17%	575	1,085	-38%
AVIA	404	20%	336	575	-30%
OASA	128	35%	95	161	-20%
MNCN	250	12%	224	404	-38%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir
- %52W Low** : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

TOP PREVIOUS ACCUMULATION



Tuesday, March 11, 2025

CODE	PRICE	Daily (%)	Description	*Likuiditas	5 Hari	20 Hari	1 Tahun
1 CARE	216	0.0%		✗			
2 AADI	6,675	3.1%					
3 SRTG	1,845	-0.3%	_low risk_				
4 IOTF	91	7.1%	_low risk_	✗			
5 SMGR	2,440	3.4%	_low risk_				
6 BUMI	102	8.5%	_low risk_				
7 JPFA	2,180	2.8%	_low risk_				
8 INDF	7,550	4.1%	_low risk_				
9 MEDC	1,020	1.5%	_low risk_				
10 SMDM	2,890	5.9%	*high risk !*				
11 PART	106	1.9%	*high risk !*	✗			
12 INDY	1,430	5.9%					
13 BKSL	89	0.0%	*high risk !*				
14 ADMR	860	-3.4%	_low risk_				
15 ANJT	1,245	13.7%	*high risk !*				
16 MLPT	44,125	11.2%	*high risk !*				
17 UVCR	70	34.6%	*very high risk !*	✗			
18 BAIK	78	20.0%	*high risk !*	✗			
19 INDO	172	1.2%	*high risk !*	✗			
20 TAPG	880	1.7%					
21 DSSA	34,950	13.1%	*high risk !*				
22 JSPT	15,850	19.9%	*high risk !*	✗			
23 MBMA	296	-4.5%					
24 CYBR	600	0.8%					
25 DSNG	830	0.0%	*high risk !*				
26 BULL	135	-0.7%	_low risk_				
27 ALII	378	1.6%	_low risk_	✗			
28 SRAJ	2,490	-0.4%	_low risk_	✗			
29 NCKL	670	-6.3%	_low risk_				
30 DRMA	920	1.1%	_low risk_	✗			
31							

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
CARE	216	286%	56	▼	232	-7%
AADI	6,675	11%	6,000	▼	11,375	-41%
SRTG	1,845	51%	1,225	▼	2,880	-36%
IOTF	91	69%	54	▼	304	-70%
SMGR	2,440	14%	2,140	▼	5,950	-59%
BUMI	102	48%	69	▼	176	-42%
JPFA	2,180	103%	1,075	▼	2,230	-2%
INDF	7,550	29%	5,850	▼	8,300	-9%
MEDC	1,020	3%	990	▼	1,635	-38%
SMDM	2,890	1964%	140	▼	3,200	-10%
PART	106	77%	60	▼	182	-42%
INDY	1,430	24%	1,155	▼	1,825	-22%
BKSL	89	207%	29	▼	95	-6%
ADMR	860	23%	700	▼	1,585	-46%
ANJT	1,245	102%	615	▼	1,260	-1%
MLPT	44,125	3624%	1,185	▼	47,625	-7%
UVCR	70	40%	50	▼	126	-44%
BAIK	78	56%	50	▼	115	-32%
INDO	172	77%	97	▼	192	-10%
TAPG	880	69%	520	▼	995	-12%
DSSA	34,950	233%	10,500	▼	53,200	-34%
JSPT	15,850	1221%	1,200	▼	21,250	-25%
MBMA	296	4%	284	▼	725	-59%
CYBR	600	180%	214	▼	680	-12%
DSNG	830	46%	570	▼	1,400	-41%
BULL	135	50%	90	▼	160	-16%
ALII	378	32%	286	▼	498	-24%
SRAJ	2,490	113%	1,170	▼	3,510	-29%
NCKL	670	17%	575	▼	1,085	-38%
DRMA	920	13%	815	▼	1,200	-23%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- *Likuiditas : ✗ Transaksi dibawah 10Bio
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir
- %52W Low : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Tuesday, March 11, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	650	655	675	685	695	ACES	0.75%	14	-14.6%	6%	635	▼	995	-32%	
ADMR	770	815	860	945	965	ADMR	-3.37%	5	-28.3%	23%	700	▼	1,585	-46%	
ADRO	1,710	1,805	1,915	2,100	2,160	ADRO	-4.25%	8	-21.2%	3%	1,865	▼	4,300	-55%	
AKRA	1,215	1,240	1,290	1,340	1,365	AKRA	-1.15%	10	15.2%	25%	1,030	▼	1,865	-31%	
AMMN	5,950	6,125	6,325	6,675	6,775	AMMN	-3.44%	31	-25.4%	6%	5,950	▼	15,000	-58%	
AMRT	2,300	2,330	2,440	2,490	2,540	AMRT	0.83%	28	-14.4%	17%	2,080	▼	3,650	-33%	
ANTM	1,305	1,390	1,490	1,660	1,710	ANTM	-8.59%	15	-2.3%	27%	1,175	▼	1,845	-19%	
ARTO	1,835	1,860	1,930	1,980	2,010	ARTO	0.52%	250	-20.6%	10%	1,755	▼	3,220	-40%	
ASII	4,560	4,650	4,770	4,950	5,000	ASII	-3.25%	6	-2.7%	11%	4,290	▼	5,425	-12%	
BBCA	8,525	8,625	8,925	9,125	9,275	BBCA	0.00%	20	-7.8%	6%	8,425	▼	10,950	-18%	
BBNI	4,260	4,330	4,450	4,590	4,650	BBNI	-1.98%	8	2.3%	11%	4,010	▼	6,250	-29%	
BBRI	3,640	3,680	3,760	3,840	3,880	BBRI	-1.31%	9	-7.8%	12%	3,360	▼	6,450	-42%	
BBTN	830	835	855	865	875	BBTN	0.00%	4	-25.0%	2%	835	▼	1,610	-47%	
BMRI	4,560	4,610	4,710	4,810	4,860	BMRI	-2.69%	8	-17.4%	4%	4,550	▼	7,550	-38%	
BRIS	2,490	2,520	2,570	2,620	2,640	BRIS	-0.39%	17	-5.9%	23%	2,090	▼	3,350	-23%	
BRPT	780	795	810	835	840	BRPT	-1.22%	292	-12.0%	7%	760	▼	1,458	-44%	
CPIN	4,170	4,240	4,520	4,660	4,800	CPIN	4.87%	37	-5.0%	8%	4,170	▼	5,650	-20%	
CTRA	825	840	865	890	900	CTRA	-1.70%	8	-11.7%	9%	790	▼	1,430	-40%	
ESSA	590	615	650	695	710	ESSA	-2.99%	15	-19.8%	20%	540	▼	1,010	-36%	
EXCL	2,220	2,230	2,270	2,290	2,310	EXCL	0.89%	16	0.9%	10%	2,070	▼	2,650	-14%	
GOTO	79	81	85	89	91	GOTO	-1.16%	#N/A	21.4%	70%	50	▼	89	-4%	
ICBP	10,225	10,350	10,600	10,850	10,975	ICBP	0.47%	15	-6.8%	10%	9,600	▼	12,875	-18%	
INCO	2,390	2,580	2,800	3,180	3,290	INCO	-9.68%	30	-22.7%	4%	2,700	▼	5,218	-46%	
INDF	7,000	7,100	7,550	7,750	7,975	INDF	4.14%	7	-1.9%	29%	5,850	▼	8,300	-9%	
INKP	4,650	4,870	5,125	5,575	5,700	INKP	-5.09%	5	-24.6%	11%	4,600	▼	10,000	-49%	
ISAT	1,470	1,490	1,540	1,580	1,605	ISAT	0.00%	#N/A	-37.9%	5%	1,470	▼	3,019	-49%	
ITMG	22,875	23,075	23,850	24,225	24,600	ITMG	0.63%	4	-10.7%	4%	23,000	▼	28,775	-17%	
JPFA	1,995	2,050	2,180	2,290	2,350	JPFA	2.83%	8	12.4%	103%	1,075	▼	2,230	-2%	
JSMR	3,630	3,690	3,850	3,970	4,050	JSMR	-0.26%	6	-11.1%	8%	3,560	▼	5,700	-32%	
KLBF	985	1,030	1,080	1,170	1,195	KLBF	-6.90%	16	-20.6%	1%	1,065	▼	1,795	-40%	
MAPA	780	795	850	875	900	MAPA	3.03%	17	-20.6%	25%	680	▼	1,175	-28%	
MAPI	1,400	1,420	1,480	1,520	1,550	MAPI	1.72%	14	5.0%	28%	1,155	▼	1,965	-25%	
MBMA	252	270	296	330	342	MBMA	-4.52%	82	-35.4%	4%	284	▼	725	-59%	
MDKA	1,225	1,310	1,400	1,570	1,615	MDKA	-8.50%	#N/A	-13.3%	5%	1,330	▼	2,970	-53%	
MEDC	980	990	1,020	1,040	1,055	MEDC	1.49%	4	-7.3%	3%	990	▼	1,635	-38%	
PGAS	1,415	1,445	1,485	1,545	1,565	PGAS	-1.66%	6	-6.6%	30%	1,145	▼	1,725	-14%	
PGEO	795	810	825	850	855	PGEO	-1.79%	13	-11.8%	2%	810	▼	1,380	-40%	
PTBA	2,430	2,470	2,510	2,590	2,610	PTBA	-1.57%	5	-8.7%	5%	2,380	▼	3,180	-21%	
SIDO	530	545	565	595	605	SIDO	-1.74%	15	-4.2%	6%	535	▼	780	-28%	
SMGR	2,220	2,280	2,440	2,560	2,640	SMGR	3.39%	14	-25.8%	14%	2,140	▼	5,950	-59%	
SMRA	378	380	388	392	396	SMRA	0.00%	6	-20.8%	6%	366	▼	730	-47%	
TLKM	2,300	2,330	2,390	2,450	2,480	TLKM	-0.83%	10	-11.8%	4%	2,300	▼	4,000	-40%	
TOWR	496	505	525	545	555	TOWR	-1.87%	8	-19.8%	1%	520	▼	905	-42%	
UNTR	22,825	23,175	23,650	24,325	24,550	UNTR	-1.66%	4	-11.7%	12%	21,100	▼	28,500	-17%	
UNVR	1,105	1,140	1,180	1,250	1,270	UNVR	-1.67%	13	-37.4%	20%	985	▼	3,390	-65%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Tuesday, March 11, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	85	-1.16%		GOTO		21.43%	GOTO	85	70%	50		89	-4%
AKRA	1,290	-1.15%	10	AKRA		15.18%	AKRA	1,290	25%	1,030		1,865	-31%
JPFA	2,180	2.83%	8	JPFA		12.37%	JPFA	2,180	103%	1,075		2,230	-2%
MAPI	1,480	1.72%	14	MAPI		4.96%	MAPI	1,480	28%	1,155		1,965	-25%
BBNI	4,450	-1.98%	8	BBNI		2.30%	BBNI	4,450	11%	4,010		6,250	-29%
EXCL	2,270	0.89%	16	EXCL		0.89%	EXCL	2,270	10%	2,070		2,650	-14%
INDF	7,550	4.14%	7	INDF		-1.95%	INDF	7,550	29%	5,850		8,300	-9%
ANTM	1,490	-8.59%	15	ANTM		-2.30%	ANTM	1,490	27%	1,175		1,845	-19%
ASII	4,770	-3.25%	6	ASII		-2.65%	ASII	4,770	11%	4,290		5,425	-12%
SIDO	565	-1.74%	15	SIDO		-4.24%	SIDO	565	6%	535		780	-28%
CPIN	4,520	4.87%	37	CPIN		-5.04%	CPIN	4,520	8%	4,170		5,650	-20%
BRIS	2,570	-0.39%	17	BRIS		-5.86%	BRIS	2,570	23%	2,090		3,350	-23%
PGAS	1,485	-1.66%	6	PGAS		-6.60%	PGAS	1,485	30%	1,145		1,725	-14%
ICBP	10,600	0.47%	15	ICBP		-6.81%	ICBP	10,600	10%	9,600		12,875	-18%
MEDC	1,020	1.49%	4	MEDC		-7.27%	MEDC	1,020	3%	990		1,635	-38%
BBCA	8,925	0.00%	20	BBCA		-7.75%	BBCA	8,925	6%	8,425		10,950	-18%
BBRI	3,760	-1.31%	9	BBRI		-7.84%	BBRI	3,760	12%	3,360		6,450	-42%
PTBA	2,510	-1.57%	5	PTBA		-8.73%	PTBA	2,510	5%	2,380		3,180	-21%
ITMG	23,850	0.63%	4	ITMG		-10.67%	ITMG	23,850	4%	23,000		28,775	-17%
JSMR	3,850	-0.26%	6	JSMR		-11.09%	JSMR	3,850	8%	3,560		5,700	-32%
UNTR	23,650	-1.66%	4	UNTR		-11.67%	UNTR	23,650	12%	21,100		28,500	-17%
CTRA	865	-1.70%	8	CTRA		-11.73%	CTRA	865	9%	790		1,430	-40%
PGEO	825	-1.79%	13	PGEO		-11.76%	PGEO	825	2%	810		1,380	-40%
TLKM	2,390	-0.83%	10	TLKM		-11.81%	TLKM	2,390	4%	2,300		4,000	-40%
BRPT	810	-1.22%	292	BRPT		-11.96%	BRPT	810	7%	760		1,458	-44%
MDKA	1,400	-8.50%		MDKA		-13.31%	MDKA	1,400	5%	1,330		2,970	-53%
AMRT	2,440	0.83%	28	AMRT		-14.39%	AMRT	2,440	17%	2,080		3,650	-33%
ACES	675	0.75%	14	ACES		-14.56%	ACES	675	6%	635		995	-32%
BMRI	4,710	-2.69%	8	BMRI		-17.37%	BMRI	4,710	4%	4,550		7,550	-38%
ESSA	650	-2.99%	15	ESSA		-19.75%	ESSA	650	20%	540		1,010	-36%
TOWR	525	-1.87%	8	TOWR		-19.85%	TOWR	525	1%	520		905	-42%
MAPA	850	3.03%	17	MAPA		-20.56%	MAPA	850	25%	680		1,175	-28%
ARTO	1,930	0.52%	250	ARTO		-20.58%	ARTO	1,930	10%	1,755		3,220	-40%
KLBF	1,080	-6.90%	16	KLBF		-20.59%	KLBF	1,080	1%	1,065		1,795	-40%
SMRA	388	0.00%	6	SMRA		-20.82%	SMRA	388	6%	366		730	-47%
ADRO	1,915	-4.25%	8	ADRO		-21.19%	ADRO	1,915	3%	1,865		4,300	-55%
INCO	2,800	-9.68%	30	INCO		-22.65%	INCO	2,800	4%	2,700		5,218	-46%
INKP	5,125	-5.09%	5	INKP		-24.63%	INKP	5,125	11%	4,600		10,000	-49%
BBTN	855	0.00%	4	BBTN		-25.00%	BBTN	855	2%	835		1,610	-47%
AMMN	6,325	-3.44%	31	AMMN		-25.37%	AMMN	6,325	6%	5,950		15,000	-58%
SMGR	2,440	3.39%	14	SMGR		-25.84%	SMGR	2,440	14%	2,140		5,950	-59%
ADMR	860	-3.37%	5	ADMR		-28.33%	ADMR	860	23%	700		1,585	-46%
MBMA	296	-4.52%	82	MBMA		-35.37%	MBMA	296	4%	284		725	-59%
UNVR	1,180	-1.67%	13	UNVR		-37.40%	UNVR	1,180	20%	985		3,390	-65%
ISAT	1,540	0.00%		ISAT		-37.90%	ISAT	1,540	5%	1,470		3,019	-49%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Tuesday, March 11, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	85	-1.16%		GOTO		21.43%	GOTO	85	70%	50	89	-4%
2 BBNI	4,450	-1.98%	8	BBNI		2.30%	BBNI	4,450	11%	4,010	6,250	-29%
3 INDF	7,550	4.14%	7	INDF		-1.95%	INDF	7,550	29%	5,850	8,300	-9%
4 ANTM	1,490	-8.59%	15	ANTM		-2.30%	ANTM	1,490	27%	1,175	1,845	-19%
5 ASII	4,770	-3.25%	6	ASII		-2.65%	ASII	4,770	11%	4,290	5,425	-12%
6 TPIA	7,175	-1.71%		TPIA		-4.33%	TPIA	7,175	43%	5,025	11,225	-36%
7 CPIN	4,520	4.87%	37	CPIN		-5.04%	CPIN	4,520	8%	4,170	5,650	-20%
8 ICBP	10,600	0.47%	15	ICBP		-6.81%	ICBP	10,600	10%	9,600	12,875	-18%
9 BBKA	8,925	0.00%	20	BBKA		-7.75%	BBKA	8,925	6%	8,425	10,950	-18%
10 BBRI	3,760	-1.31%	9	BBRI		-7.84%	BBRI	3,760	12%	3,360	6,450	-42%
11 UNTR	23,650	-1.66%	4	UNTR		-11.67%	UNTR	23,650	12%	21,100	28,500	-17%
12 TLKM	2,390	-0.83%	10	TLKM		-11.81%	TLKM	2,390	4%	2,300	4,000	-40%
13 BRPT	810	-1.22%	292	BRPT		-11.96%	BRPT	810	7%	760	1,458	-44%
14 AMRT	2,440	0.83%	28	AMRT		-14.39%	AMRT	2,440	17%	2,080	3,650	-33%
15 BMRI	4,710	-2.69%	8	BMRI		-17.37%	BMRI	4,710	4%	4,550	7,550	-38%
16 KLBF	1,080	-6.90%	16	KLBF		-20.59%	KLBF	1,080	1%	1,065	1,795	-40%
17 ADRO	1,915	-4.25%	8	ADRO		-21.19%	ADRO	1,915	3%	1,865	4,300	-55%
18 AMMN	6,325	-3.44%	31	AMMN		-25.37%	AMMN	6,325	6%	5,950	15,000	-58%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE



Tuesday, March 11, 2025

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
SCMA	206	0.00%	21		23.35%	SCMA	206	76%	117	244	-16%
GOTO	85	-1.16%			21.43%	GOTO	85	70%	50	89	-4%
AKRA	1,290	-1.15%	10		15.18%	AKRA	1,290	25%	1,030	1,865	-31%
BRMS	390	-2.01%	171		12.72%	BRMS	390	207%	127	505	-23%
JPFA	2,180	2.83%	8		12.37%	JPFA	2,180	103%	1,075	2,230	-2%
EMTK	550	1.85%	72		11.79%	EMTK	550	57%	350	665	-17%
BUKA	138	0.00%			10.40%	BUKA	138	29%	107	166	-17%
MAPI	1,480	1.72%	14		4.96%	MAPI	1,480	28%	1,155	1,965	-25%
TBIG	2,200	-0.45%	31		4.76%	TBIG	2,200	38%	1,600	2,260	-3%
ERAA	418	-2.34%	6		3.47%	ERAA	418	34%	312	476	-12%
PWON	408	-1.45%	9		2.51%	PWON	408	11%	366	530	-23%
BBNI	4,450	-1.98%	8		2.30%	BBNI	4,450	11%	4,010	6,250	-29%
BTPS	945	-3.57%	7		2.16%	BTPS	945	10%	860	1,430	-34%
AVIA	404	1.00%	15		1.00%	AVIA	404	20%	336	575	-30%
EXCL	2,270	0.89%	16		0.89%	EXCL	2,270	10%	2,070	2,650	-14%
INDF	7,550	4.14%	7		-1.95%	INDF	7,550	29%	5,850	8,300	-9%
NISP	1,285	-1.15%	6		-2.28%	NISP	1,285	9%	1,180	1,445	-11%
ANTM	1,490	-8.59%	15		-2.30%	ANTM	1,490	27%	1,175	1,845	-19%
ASII	4,770	-3.25%	6		-2.65%	ASII	4,770	11%	4,290	5,425	-12%
BNGA	1,660	-0.90%	6		-4.05%	BNGA	1,660	4%	1,600	2,220	-25%
SIDO	565	-1.74%	15		-4.24%	SIDO	565	6%	535	780	-28%
MIKA	2,430	-1.62%	31		-4.33%	MIKA	2,430	8%	2,250	3,310	-27%
INDY	1,430	5.93%	8		-4.35%	INDY	1,430	24%	1,155	1,825	-22%
GJTL	1,070	0.47%	3		-4.46%	GJTL	1,070	7%	1,000	1,490	-28%
MPMX	940	0.00%	8		-4.57%	MPMX	940	3%	915	1,080	-13%
CPIN	4,520	4.87%	37		-5.04%	CPIN	4,520	8%	4,170	5,650	-20%
BRIS	2,570	-0.39%	17		-5.86%	BRIS	2,570	23%	2,090	3,350	-23%
PGAS	1,485	-1.66%	6		-6.60%	PGAS	1,485	30%	1,145	1,725	-14%
ICBP	10,600	0.47%	15		-6.81%	ICBP	10,600	10%	9,600	12,875	-18%
MTEL	600	-0.83%	23		-6.98%	MTEL	600	9%	550	700	-14%
MEDC	1,020	1.49%	4		-7.27%	MEDC	1,020	3%	990	1,635	-38%
BBCA	8,925	0.00%	20		-7.75%	BBCA	8,925	6%	8,425	10,950	-18%
BBRI	3,760	-1.31%	9		-7.84%	BBRI	3,760	12%	3,360	6,450	-42%
PTBA	2,510	-1.57%	5		-8.73%	PTBA	2,510	5%	2,380	3,180	-21%
ELSA	392	-0.51%	4		-9.26%	ELSA	392	4%	376	545	-28%
MNCN	250	-3.10%	3		-9.42%	MNCN	250	12%	224	404	-38%
BFIN	855	-1.72%	8		-9.52%	BFIN	855	7%	800	1,340	-36%
BSDE	855	0.00%	6		-9.52%	BSDE	855	4%	820	1,340	-36%
ITMG	23,850	0.63%	4		-10.67%	ITMG	23,850	4%	23,000	28,775	-17%
JSMR	3,850	-0.26%	6		-11.09%	JSMR	3,850	8%	3,560	5,700	-32%
NCKL	670	-6.29%	7		-11.26%	NCKL	670	17%	575	1,085	-38%
AUTO	2,040	-1.45%	5		-11.30%	AUTO	2,040	14%	1,795	2,620	-22%
UNTR	23,650	-1.66%	4		-11.67%	UNTR	23,650	12%	21,100	28,500	-17%
SRTG	1,845	-0.27%	5		-11.72%	SRTG	1,845	51%	1,225	2,880	-36%
CTRA	865	-1.70%	8		-11.73%	CTRA	865	9%	790	1,430	-40%
PGEO	825	-1.79%	13		-11.76%	PGEO	825	2%	810	1,380	-40%
TLKM	2,390	-0.83%	10		-11.81%	TLKM	2,390	4%	2,300	4,000	-40%
BRPT	810	-1.22%	292		-11.96%	BRPT	810	7%	760	1,458	-44%
TKIM	5,225	-1.88%	7		-12.55%	TKIM	5,225	16%	4,500	9,075	-42%
MDKA	1,400	-8.50%			-13.31%	MDKA	1,400	5%	1,330	2,970	-53%
AMRT	2,440	0.83%	28		-14.39%	AMRT	2,440	17%	2,080	3,650	-33%
ACES	675	0.75%	14		-14.56%	ACES	675	6%	635	995	-32%
BMRI	4,710	-2.69%	8		-17.37%	BMRI	4,710	4%	4,550	7,550	-38%

27	HEAL	1,335	0.75%	36
	ASSA	560	-2.61%	11
11	BMTR	147	-4.55%	4
	ESSA	650	-2.99%	15
73	TOWR	525	-1.87%	8
	MYOR	2,220	-3.90%	17
3	PNLF	342	4.27%	8
	MAPA	850	3.03%	17
23	ARTO	1,930	0.52%	250
	KLBF	1,080	-6.90%	16
44	SMRA	388	0.00%	6
	ADRO	1,915	-4.25%	8
57	INCO	2,800	-9.68%	30
	GGRM	10,250	-2.61%	11
28	ENRG	176	0.57%	4
	INKP	5,125	-5.09%	5
18	BBTN	855	0.00%	4
	AMMN	6,325	-3.44%	31
45	PTPP	250	-3.85%	3
	HRUM	770	0.00%	5
30	SMGR	2,440	3.39%	14
	ADMR	860	-3.37%	5
22	PANI	11,450	-1.51%	295
	MBMA	296	-4.52%	82
24	INTP	4,730	3.05%	9
	UNVR	1,180	-1.67%	13
33	ISAT	1,540	0.00%	

HEAL		-18.10%
ASSA		-18.84%
BMTR		-19.67%
ESSA		-19.75%
TOWR		-19.85%
MYOR		-20.14%
PNLF		-20.47%
MAPA		-20.56%
ARTO		-20.58%
KLBF		-20.59%
SMRA		-20.82%
ADRO		-21.19%
INCO		-22.65%
GGRM		-22.79%
ENRG		-23.48%
INKP		-24.63%
BBTN		-25.00%
AMMN		-25.37%
PTPP		-25.60%
HRUM		-25.60%
SMGR		-25.84%
ADMR		-28.33%
PANI		-28.44%
MBMA		-35.37%
INTP		-36.08%
UNVR		-37.40%
ISAT		-37.90%

HEAL	1,335	26%	1,060	▼	1,710	-22%
ASSA	560	5%	535	▼	875	-36%
BMTR	147	11%	132	▼	260	-43%
ESSA	650	20%	540	▼	1,010	-36%
TOWR	525	1%	520	▼	905	-42%
MYOR	2,220	8%	2,060	▼	3,010	-26%
PNLF	342	40%	244	▼	520	-34%
MAPA	850	25%	680	▼	1,175	-28%
ARTO	1,930	10%	1,755	▼	3,220	-40%
KLBF	1,080	1%	1,065	▼	1,795	-40%
SMRA	388	6%	366	▼	730	-47%
ADRO	1,915	3%	1,865	▼	4,300	-55%
INCO	2,800	4%	2,700	▼	5,218	-46%
GGRM	10,250	0%	10,200	▼	20,200	-49%
ENRG	176	11%	159	▼	310	-43%
INKP	5,125	11%	4,600	▼	10,000	-49%
BBTN	855	2%	835	▼	1,610	-47%
AMMN	6,325	6%	5,950	▼	15,000	-58%
PTPP	250	9%	230	▼	575	-57%
HRUM	770	12%	690	▼	1,590	-52%
SMGR	2,440	14%	2,140	▼	5,950	-59%
ADMR	860	23%	700	▼	1,585	-46%
PANI	11,450	147%	4,640	▼	19,650	-42%
MBMA	296	4%	284	▼	725	-59%
INTP	4,730	7%	4,410	▼	8,925	-47%
UNVR	1,180	20%	985	▼	3,390	-65%
ISAT	1,540	5%	1,470	▼	3,019	-49%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
 besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

CPIN 4,520 (4.8%)
INDF 7,550 (4.1%)
SMGR 2,440 (3.3%)
MAPA 850 (3%)
JPFA 2,180 (2.8%)

Top Volume

GOTO 85 (37.7 Mn Lot)
BBRI 3,760 (2.3 Mn Lot)
BMRI 4,710 (2.3 Mn Lot)
MBMA 296 (1.4 Mn Lot)
ANTM 1,490 (1 Mn Lot)

Top Frekuensi

BBRI 3,760 (39k x)
BMRI 4,710 (33k x)
ADRO 1,915 (27k x)
BBCA 8,925 (19k x)
ANTM 1,490 (18k x)

Top Loser

INCO 2,800 (-9.6%)
ANTM 1,490 (-8.5%)
MDKA 1,400 (-8.4%)
KLBF 1,080 (-6.8%)
INKP 5,125 (-5%)

Top Value

BMRI 4,710 (1086.8 IDR Bn)
BBRI 3,760 (873.9 IDR Bn)
BBCA 8,925 (866.7 IDR Bn)
GOTO 85 (320.9 IDR Bn)
ASII 4,770 (255.5 IDR Bn)

All Stock Performance

Top Gainer

MINA 189 (35%)
UVCR 70 (34.6%)
MINE 270 (25%)
FAST 296 (20.3%)
BAIK 78 (20%)

Top Volume

GOTO 85 (37.7 Mn Lot)
BUMI 102 (12.3 Mn Lot)
KAQI 106 (10.8 Mn Lot)
MENN 27 (5 Mn Lot)
DEWA 130 (4 Mn Lot)

Top Frekuensi

KAQI 106 (148k x)
BBRI 3,760 (39k x)
BMRI 4,710 (33k x)
ADRO 1,915 (27k x)
MINA 189 (25k x)

Top Loser

RELI 354 (-24.6%)
NEST 406 (-17.1%)
SONA 3,750 (-16.8%)
MTFN 5 (-16.6%)
NAIK 555 (-16.5%)

Top Value

BMRI 4,710 (1086.8 IDR Bn)
BBRI 3,760 (873.9 IDR Bn)
BBCA 8,925 (866.7 IDR Bn)
GOTO 85 (320.9 IDR Bn)
ASII 4,770 (255.5 IDR Bn)

CORPORATE ACTION



Tuesday, March 11, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

06 Mar UMA (IMJS)
06 Mar UMA (ASPI)
06 Mar UMA (FORU)
05 Mar UMA (SOSS)
28 Feb UMA (LIVE)
28 Feb UMA (INAI)
27 Feb UMA (AREA)
26 Feb UMA (WGSH)
26 Feb UMA (PSAB)
25 Feb UMA (MENN)

SUSPEND / UNSUSPEND

10 Mar **Pembukaan Kembali (POLU)**
07 Mar **Pembukaan Kembali (BESS)**
06 Mar **Pembukaan Kembali (AREA)**
05 Mar **Penghentian Sementara (AREA)**
05 Mar **Pembukaan Kembali (CLAY)**
04 Mar **Pembukaan Kembali (DCII)**
04 Mar **Pembukaan Kembali (INET-W)**
04 Mar **Pembukaan Kembali (KSIX)**
28 Feb **Penghentian Sementara (KSIX)**
27 Feb **Penghentian Sementara (IKAN)**

AKSI KORPORASI

10 MARCH 2025!

- Stock Split [Ex]: HILL
- Waran Bonus [Maturity]: NANO-W
- IPO [Listing]: KAQI, MINE

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11 MARCH 2025!

- Stock Split [Recording]: HILL
- Waran Bonus [Maturity]: FREN-W2

.

12 MARCH 2025!

- Stock Split [Distribution]: HILL
- RUPS [Jam 14:00:00]: MANG, BBKA

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17 MARCH 2025!

- Public Expose: NICK
- RUPS [Jam 10:00:00]: NICK

18 MARCH 2025!

- Public Expose: HATM
- RUPS [Jam 14:00:00]: PMJS, FASW, CMPP, HATM, CNKO

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19 MARCH 2025!

- RUPS [Jam 15:00:00]: SKYB, ERAA, AMAN

.

*Data pengumuman diambil terakhir pada hari :

Selasa, 11 March 2025 pukul 08:19:53

AO- Disc On

ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday March 10 2025							
7:20 AM	ID	Motorbike Sales YoY FEB		4.00%	-5.5% @		-4%
8:00 PM	EA	ECB Nagel Speech					
10:00 PM	US	Consumer Inflation Expectations FEB			3.00%		3.20%
	ID	Car Sales YoY FEB			-11.30%		-7%
Tuesday March 11 2025							
10:00 AM	ID	Consumer Confidence FEB			127.2		127.5
5:00 PM	US	NFIB Business Optimism Index FEB			102.8	101	102
8:55 PM	US	Redbook YoY MAR/08			6.60%		
9:00 PM	US	JOLTs Job Openings JAN			7.6M	7.71M	7.5M
9:00 PM	US	JOLTs Job Quits JAN			3.197M		3.21M
Wednesday March 12 2025							
12:00 AM	US	3-Year Note Auction			4.30%		
3:30 AM	US	API Crude Oil Stock Change MAR/07			-1.455M		
10:15 AM	ID	Retail Sales YoY JAN			1.80%		0.40%
3:45 PM	EA	ECB President Lagarde Speech					
7:30 PM	US	Core Inflation Rate MoM FEB			0.40%	0.30%	0.30%
7:30 PM	US	Core Inflation Rate YoY FEB			3.30%	3.20%	3.10%
7:30 PM	US	Inflation Rate MoM FEB			0.50%	0.30%	0.30%
7:30 PM	US	Inflation Rate YoY FEB			3%	2.90%	2.90%
7:30 PM	US	CPI FEB			317.67		319.3
7:30 PM	US	CPI s.a FEB			319.086		320
8:45 PM	EA	ECB Nagel Speech					
Thursday March 13 2025							
12:00 AM	US	10-Year Note Auction			4.63%		
1:00 AM	US	Monthly Budget Statement FEB			\$-129B	\$-315B	\$-90.0B
4:50 PM	EA	ECB de Guindos Speech					
5:00 PM	EA	Industrial Production MoM JAN			-1.10%	0.80%	0.50%
5:00 PM	EA	Industrial Production YoY JAN			-2%	-1.10%	-1.70%
7:30 PM	US	PPI MoM FEB			0.40%	0.30%	0.30%
7:30 PM	US	Core PPI MoM FEB			0.30%	0.30%	0.20%
7:30 PM	US	Initial Jobless Claims MAR/08			221K	225K	230.0K
7:30 PM	US	Continuing Jobless Claims MAR/01			1897K		1910.0K
7:30 PM	US	Core PPI YoY FEB			3.60%		3.50%
7:30 PM	US	Jobless Claims 4-week Average MAR/08			224.25K		228.0K
7:30 PM	US	PPI FEB			147.716		148.1
7:30 PM	US	PPI Ex Food, Energy and Trade MoM FEB			0.30%		0.20%
7:30 PM	US	PPI Ex Food, Energy and Trade YoY FEB			3.40%		3.40%
7:30 PM	US	PPI YoY FEB			3.50%		3.40%
9:30 PM	US	EIA Natural Gas Stocks Change MAR/07			-80Bcf		
Friday March 14 2025							
12:00 AM	US	30-Year Bond Auction			4.75%		
12:30 AM	EA	ECB de Gaihou Speech					
12:30 AM	EA	ECB Nagel Speech					
3:30 AM	US	Fed Balance Sheet MAR/12			\$6.76T		
8:15 PM	EA	ECB Cipollone Speech					
9:00 PM	US	Michigan Consumer Sentiment Prel MAR			64.7	64	63.2

DISCLAIMER



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